

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	:
	:
Debtors.	:
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AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

ELENI KOSSIVAS, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On September 30, 2011, I caused to be served the:
 - a. "Notice of Adjournment of Debtors' Objection to Certain Claims (Valued Derivative Claims) as to Investcorp Interlachen Multi-Strategy Master Fund Ltd," dated September 30, 2011 [Docket No. 20448], (the "Investcorp NOA"),
 - b. "Notice of Adjournment of Debtors' Thirty-Fifth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated September 30, 2011 [Docket No. 20449], (the "35th Omni NOA"),
 - c. "Notice of Adjournment of Debtors' Sixty-Third Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated September 30, 2011 [Docket No. 20450], (the "63rd Omni NOA"),
 - d. "Notice of Adjournment of Debtors' Sixty-Seventh Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated September 30, 2011 [Docket No. 20451], (the "67th Omni NOA"),
 - e. "Notice of Adjournment of Debtors' Objection to Certain Claims (Valued Derivative Claims) Solely as to New South Federal Savings Bank, F.S.B.," dated September 30, 2011 [Docket no. 20452], (the "New South Federal NOA"),

- f. "Notice of Adjournment of Debtors' Seventy-First Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated September 30, 2011 [Docket No. 20453], (the "71st Omni NOA"),
- g. "Notice of Adjournment of Debtors' Eighty-Fourth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated September 30, 2011 [Docket No. 20455], (the "84th Omni NOA"),
- h. "Notice of Adjournment of Debtors' Ninety-Fifth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated September 30, 2011 [Docket No. 20456], (the "95th Omni NOA"),
- i. "Notice of Adjournment of Debtors' One Hundred Third Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated September 30, 2011 [Docket No. 20457], (the "103rd Omni NOA"),
- j. "Notice of Adjournment of Debtors' One Hundred Twenty-Ninth Omnibus Objection to Claims (No Liability Derivatives Claims) Solely as to Certain Claims," dated September 30, 2011 [Docket No. 20458], (the "129th Omni NOA"),
- k. "Notice of Adjournment of Debtors' One Hundred Thirty-Second Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated September 30, 2011 [Docket No. 20459], (the "132nd Omni NOA"),
- l. "Notice of Adjournment of Debtors' One Hundred Thirty-Seventh Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated September 30, 2011 [Docket No. 20460], (the "137th Omni NOA"),
- m. "Notice of Adjournment of Debtors' One Hundred Thirty-Eighth Omnibus Objection to Claims (No Liability Derivatives Claims) Solely as to Certain Claims," dated September 30, 2011 [Docket No. 20461], (the "138th Omni NOA"),
- n. "Notice of Adjournment of Debtors' One Hundred Fifty-Fifth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated September 30, 2011 [Docket No. 20462], (the "155th Omni NOA"),
- o. "Notice of Adjournment of Debtors' One Hundred Fifty-Sixth Omnibus Objection to Claims (No Liability Derivatives Claims) Solely as to Certain Claims," dated September 30, 2011 [Docket No. 20463], (the "156th Omni NOA"),
- p. "Notice of Adjournment of Debtors' One Hundred Sixty-Second Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated September 30, 2011 [Docket No. 20465], (the "162nd Omni NOA"),
- q. "Notice of Adjournment of Debtors' One Hundred Sixty-Third Omnibus Objection to Claims (No Liability Derivatives Claims) Solely as to Certain Claims," dated September 30, 2011 [Docket No. 20466], (the "163rd Omni NOA"),

- r. "Notice of Adjournment of Debtors' One Hundred Seventy-Ninth Omnibus Objection to Claims (No Liability Derivatives Claims) Solely as to Certain Claims," dated September 30, 2011 [Docket No. 20467], (the "179th Omni NOA"),
- s. "Notice of Adjournment of Debtors' One Hundred Eighty-Second Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated September 30, 2011 [Docket No. 20468], (the "182nd Omni NOA"),
- t. "Notice of Withdrawal of Debtors' One Hundred Twenty-Ninth Omnibus Objection to Claims (No Liability Derivatives Claims) Solely as to Certain Claims," dated September 30, 2011 [Docket No. 20469], (the "129th OMNI NOW"), and
- u. "Notice of Withdrawal of Debtors' One Hundred Sixty-Fourth Omnibus Objection to Claims (Duplicative LPS Claims) Solely as to Certain Claim," dated September 30, 2011 [Docket No. 20470], (the "164th Omni NOW"),

by causing true and correct copies of the:

- i. Investcorp NOA, 35th Omni NOA, 63rd Omni NOA, 67th Omni NOA, New South Federal NOA, 71st Omni NOA, 84th Omni NOA, 95th Omni NOA, 103rd Omni NOA, 129th Omni NOA, 132nd Omni NOA, 137th Omni NOA, 138th Omni NOA, 155th Omni NOA, 156th Omni NOA, 162nd Omni NOA, 163rd Omni NOA, 179th Omni NOA, 182nd Omni NOA, 129th Omni NOW and 164th Omni NOW, to be delivered via electronic mail to those parties listed on the annexed Exhibit A,
- ii. Investcorp NOA, 35th Omni NOA, 63rd Omni NOA, 67th Omni NOA, New South Federal NOA, 71st Omni NOA, 84th Omni NOA, 95th Omni NOA, 103rd Omni NOA, 129th Omni NOA, 132nd Omni NOA, 137th Omni NOA, 138th Omni NOA, 155th Omni NOA, 156th Omni NOA, 162nd Omni NOA, 163rd Omni NOA, 179th Omni NOA, 182nd Omni NOA, 129th Omni NOW and 164th Omni NOW, to be delivered via facsimile to the party listed on the annexed Exhibit B,
- iii. Investcorp NOA, 35th Omni NOA, 63rd Omni NOA, 67th Omni NOA, New South Federal NOA, 71st Omni NOA, 84th Omni NOA, 95th Omni NOA, 103rd Omni NOA, 129th Omni NOA, 132nd Omni NOA, 137th Omni NOA, 138th Omni NOA, 155th Omni NOA, 156th Omni NOA, 162nd Omni NOA, 163rd Omni NOA, 179th Omni NOA, 182nd Omni NOA, 129th Omni NOW and 164th Omni NOW, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit C,
- iv. Investcorp NOA, to be enclosed securely in a separate postage-prepaid envelope and delivered via overnight mail to the party listed on the annexed Exhibit D,
- v. 35th Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit E,
- vi. 63rd Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit F,

- vii. 67th Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit G,
- viii. New South Federal NOA, to be enclosed securely in a separate postage-prepaid envelope and delivered via overnight mail to the party listed on the annexed Exhibit H,
- ix. 71st Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit I,
- x. 84th Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit J,
- xi. 95th Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit K,
- xii. 103rd Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit L,
- xiii. 129th Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit M,
- xiv. 132nd Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit N,
- xv. 137th Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit O,
- xvi. 138th Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit P,
- xvii. 155th Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit Q,
- xviii. 156th Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit R,
- xix. 162nd Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit S,
- xx. 163rd Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit T,
- xxi. 179th Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit U,

- xxii. 182nd Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit V,
 - xxiii. 129th Omni NOW, to be enclosed securely in a separate postage-prepaid envelope and delivered via overnight mail to the party listed on the annexed Exhibit W,
 - xxiv. 164th Omni NOW, to be enclosed securely in a separate postage-prepaid envelope and delivered via overnight mail to the party listed on the annexed Exhibit X.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Eleni Kossivas
Eleni Kossivas

Sworn to before me this
3rd day of October, 2011
/s/ Panagiota Manatakis
Notary Public, State of New York
No. 01MA6221093
Qualified in Queens County
Commission Expires April 26, 2014

EXHIBIT A

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ELISABETTA G. GASPARINI, ESQ.
ANDREA B. SCHWARTZ, ESQ.
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NEW YORK, NY 10004

INTERNAL REVENUE SERVICE
SPECIAL PROCEDURES BRANCH
ATTN: DISTRICT DIRECTOR
290 BROADWAY
NEW YORK, NY 10007

EXHIBIT D

Claim Name**Address Information**

INVESTCORP INTERLACHEN MULTI-STRATEGY

MASTER FUND LTD C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER ONE BATTERY
PARK PLAZA NEW YORK NY 10004**Total Creditor count 1**

EXHIBIT E

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IKB INTERNATIONAL SA	ATTN: WOLFGANG GUTH 12, RUE ERASME L-1486 LUXEMBOURG
IKB INTERNATIONAL SA	LOWENSTEIN SANDLER PC ATTN: CHRISTINE S. BOYLE 65 LIVINGSTON AVENUE ROSELAND NY 07068
LINCORE LIMITED	C/O BAKER & MCKENZIE ATTN: IRA REID 1114 AVENUE OF THE AMERICAS NEW YORK NY 10036
THE MORNINGSIDE MINISTRIES FOUNDATION, INC.	ATTN: JOAN DIXON, VICE-PRESIDENT OF FINANCE 700 BABCOCK ROAD SAN ANTONIO TX 78201

Total Creditor count 4

EXHIBIT F

Claim Name	Address Information
BG AMERICAS & GLOBAL LNG	DOUGLAS P. BARTNER & SOLOMON J. NOH SHEARMAN & STERLING LLP 599 LEXINGTON AVENUE NEW YORK NY 10022
BG AMERICAS & GLOBAL LNG	ATTN: THOMAS A. SMITH, CHIEF COUNSEL 5444 WESTHEIMER, SUITE 1775 HOUSTON TX 77056
BG AMERICAS & GLOBAL LNG	CHIEF COUNSEL THOMAS A. SMITH 5444 WESTHEIMER SUITE 1775 HOUSTON TX 77056
SPCP GROUP LLC, AS AGENT FOR SILVER POINT	CAPITAL FUND, LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD AS SUCCESSOR TO ROUND TABLE GLOBAL MULTI-STRATEGY MASTER FUND, LTD ATTN: BRIAN JARMAIN, TWO GREENWICH PLAZA GREENWICH CT 06830
TELECOM ITALIA FINANCE SA	SIEGE SOCIAL ATTN: ANTONIO SICA, DIRECTOR 12, RUE EUGENE RUPPERT L-2453 LUXEMBOURG,B.P.872 L-2018 LUXEMBOURG
TELECOM ITALIA FINANCE SA	ORRICK HERRINGTON SUTCLIFFE LLP ATTN: ALYSSA D. ENGLUND, ESQ. 666 FIFTH AVENUE NEW YORK NY 10103
TELECOM ITALIA FINANCE SA	ORRICK HERRINGTON & SUTCLIFFE LLP ATTN: ALYSSA D. ENGLUND, ESQ. 666 FIFTH AVENUE NEW YORK NY 10103
TENOR OPPORTUNITY MASTER FUND, LTD.	ATTN: RAVI PATEL TENOR CAPITAL MANAGEMENT COMPANY LP 1180 AVENUE OF THE AMERICAS, SUITE 1940 NEW YORK NY 10036
TENOR OPPORTUNITY MASTER FUND, LTD.	ATTN: RAVI PATEL 1180 AVENUE OF THE AMERICAS, SUITE 1940 NEW YORK NY 10036

Total Creditor count 9

EXHIBIT G

Claim Name	Address Information
AOZORA BANK LTD	C/O KOKI YOSHIDA WORKOUT DIVISION 3-1, KUDAN-MINAMI I-CHOME, CHIYODA-KU TOKYO 102-8660 JAPAN
AOZORA BANK LTD	ALLEN & OVERY LLP C/O DANIEL GUYDER/LISA KRAIDIN 1221 AVENUE OF THE AMERICAS NEW YORK NY 10020
AOZORA BANK LTD	WILLIAM SUGDEN ALSTON & BIRD LLP ONE ATLANTIC CENTER 1201 WEST PEACHTREE STREET ATLANTA GA 30309
AOZORA BANK, LTD	C/O KOKI YOSHIDA WORKOUT DIVISION 3-1, KUDAN-MINAMI 1 CHOME, CHIYODA-KU TOKYO 102-8660 JAPAN
AOZORA BANK, LTD	ALLEN & OVERY LLP C/O DANIEL GUYDER/LISA KRAIDEN 1221 AVENUE OF THE AMERICAS NEW YORK NY 10020
CANYON BALANCED MASTER FUND, LTD.	SIDLEY AUSTIN LLP ATTN: LEE S. ATTANASIO, ALEX R. ROVIRA 787 SEVENTH AVENUE NEW YORK NY 10019
CANYON BALANCED MASTER FUND, LTD.	C/O CANYON CAPITAL ADVISORS LLC 2000 AVENUE OF THE STARS, 11TH FLOOR ATTN: JONATHAN KAPLAN, JOHN PLAGA LOS ANGELES CA 90067
CANYON CAPITAL ARBITRAGE MASTER FUND, LTD.	SIDLEY AUSTIN LLP ATTN: LEE S ATTANASIOM ALEX R. ROVIRA 787 SEVENTH AVENUE NEW YORK NY 10019
CANYON CAPITAL ARBITRAGE MASTER FUND, LTD.	SIDLEY AUSTIN LLP ATTN: LEE S. ATTANASIO, ALEX R. ROVIRA 787 SEVENTH AVENUE NEW YORK NY 10019
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CANYON VALUE REALIZATION FUND (CAYMAN), LTD., THE	SIDLEY AUSTIN LLP ATTN: LEE S. ATTANASIO & ALEX R. ROVIRA 787 SEVENTH AVENUE NEW YORK NY 10019
CANYON VALUE REALIZATION FUND (CAYMAN), LTD., THE	SIDLEY AUSTIN LLP ATTN: LEE S. ATTANSIO, ALEX R. ROVIRA 787 SEVENTH AVUE NEW YORK NY 10019
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CANYON VALUE REALIZATION FUND, L.P.	SIDLEY AUSTIN LLP ATTN: LEE S. ATTANASIO AND ALEX R. ROVIRA 787 SEVENTH AVENUE NEW YORK NY 10019
CANYON VALUE REALIZATION FUND, L.P.	SIDLEY AUSTIN LLP ATTN: LEE S. ATTANASIO ALEX R. ROVIRA 787 SEVENTH AVENUE NEW YORK NY 10019
CANYON VALUE REALIZATION FUND, L.P.	C/O NATIONAL CORPORATE RESEARCH 615 SOUTH DUPONT HIGHWAY DOVER DE 19901
CANYON VALUE REALIZATION FUND, L.P.	C/O CANYON CAPITAL ADVISORS LLC ATTN: JONATHAN KAPLAN & JOHN PLAGA 2000 AVENUE OF THE STARS, 11TH FLOOR LOS ANGELES CA 90067
CAPSTONE VOLATILITY MASTER (CAYMAN) LIMITED	C/O CAPSTONE HOLDINGS GROUP, LLC 7 WORLD TRADE CENTER - ATTN: JEREMY HECKERLING 250 GREENWICH STREET, 30TH FLOOR NEW YORK NY 10007
CAPSTONE VOLATILITY MASTER (CAYMAN) LIMITED	CADWALADER, WICKERSHAM & TAFT LLP ATTN: JAMES MCDONNELL ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
CHINA MINSHENG BANKING CORP., LTD	FINANCIAL MARKETS DEPARTMENT, ATTN: MR. WU WEI, GENERAL MANAGER OF TRADING CENTER, FINANCIAL MARKETS DEPARTMENT 8TH FLOOR, NO. 2 FUXINGMEN NEI DA JIE XICHENG DISTRICT, BEIJING 100031 BEIJING 100031 CHINA
CHINA MINSHENG BANKING CORP., LTD	FINANCIAL MARKETS DEPARTMENT, ATTN: MR. WU WEI, GENERAL MANAGER OF TRADING CENTER, FINANCIAL MARKETS DEPARTMENT 8TH FLOOR, NO. 2, FUXINGMEN NEI DA JIE XICHENG DISTRICT, BEIJING 10031 BEIJING 100031 CHINA
COMMONWEALTH BANK OF AUSTRALIA	ATTN: EXECUTIVE MANAGER, GLOBAL MARKETS DOCUMENTATION LEVEL 1, 120 PITT STREET SYDNEY 1155 AUSTRALIA
COMMONWEALTH BANK OF AUSTRALIA	WHITE & CASE LLP ATTN: ABRAHAM ZYLBERBERG 1155 AVENUE OF THE AMERICAS NEW YORK NY 10036
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ICM BUSINESS TRUST	C/O IONIC CAPITAL MANAGEMENT LLC BINGHAM MCCUTCHEN LLP ATTN: RANAN WELL, ESQ. 2020 K STREET, NW WASHINGTON DC 20006
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LOEB ARBITRAGE B FUND LP	STROOCK & STROOCK & LAVAN LLP ATTN: FRANCIS HEALY 180 MAIDEN LANE NEW YORK NY 10038
LOEB ARBITRAGE FUND	C/O LOEB ARBITRAGE MANAGEMENT, LLC ATTN: ALEXANDER MCMILLAN, ESQ 61 BROADWAY NEW YORK NY 10006
LOEB ARBITRAGE FUND	STROOCK & STROOCK & LAVAN LLP ATTN: FRANCIS HEALY 180 MAIDEN LANE NEW YORK NY 10038
LOEB OFFSHORE B FUND LTD.	C/O LOEB ARBITRAGE MANAGEMENT, LLC ATTN: ALEXANDER MCMILLAN, ESQ 61 BROADWAY NEW YORK NY 10006
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MARINER LDC	JOHN KELTY MARINER INVESTMENT GROUP LLC 500 MAMARONECK AVENUE HARRISON NY 10528
MARINER-TRICADIA CREDIT STRATEGIES MASTER FUND LTD	JAMES E. MCKEE C/O TRICADIA CAPITAL MANAGEMENT, LLC 780 THIRD AVENUE, 29TH FLOOR NEW YORK NY 10017
MARINER-TRICADIA CREDIT STRATEGIES MASTER FUND LTD	C/O MARINER INVESTMENT GROUP, LLC ATTN: JOHN KELTY 500 MAMARONECK AVENUE HARRISON NY 10528
MITSUI & CO ENERGY RISK MANAGEMENT LTD	ATTN: KENGO IWAMOTO, CHIEF ADMINISTRATIVE OFFICER 5 ST. MARTIN'S COURT 10 PATERNOSTER ROW LONDON EC4M 7BB UNITED KINGDOM
NATIONAL BANK OF CANADA	ATTN: BENOIT BLAIS 600 DE LA GAUCHETIERE OUEST 9 IEME ETAGE MONTREAL H3B 4L2 CANADA
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NATIONAL BANK OF CANADA	BRIAN TRUST MAYER BROWN LLP 1675 BROADWAY NEW YORK NY 10019
NEXSTAR DEVELOPING OPPORTUNTIES MASTER FUND, LTD	C/O SEWARD & KISSEL LLP ATTN: ARLENE R. ALVES, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10017
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ROSS FINANCIAL CORPORATION	C/O DART MANAGEMENT LIMITED P. O. BOX 31363, 45 MARKET STREET, SUITE 3211, ATTN: MARK VANDEVELDE, CFA, DIRECTOR CAMANA BAY GRAND CAYMAN KY1-1206 CAYMAN ISLANDS
ROYAL CHARTER PROPERTIES - EAST, INC.	MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019
ROYAL CHARTER PROPERTIES - EAST, INC.	ATTN: MARK E. LARMORE 525 EAST 68TH STREET NEW YORK NY 10021
SPCP GROUP, L.L.C.	TRANSFEROR: ALLIANCE LAUNDRY SYSTEMS LLC AS AGENT FOR SILVER POINT CAPITAL FUND, LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD. C/O SILVER POINT CAPITAL, LP; ATTN: ADAM J. DEPANFILIS, 660 STEAMBOAT RD GREENWICH CT 06830
SPCP GROUP, L.L.C.	TRANSFEROR: ALLIANCE LAUNDRY SYSTEMS LLC ATTN: ADAM J. DEPANFILIS SILVER POINT CAPITAL, LP 660 STEAMBOAD ROAD GREENWICH CT 06830
SPCP GROUP, L.L.C.	DAY PITNEY LLP ATTN: RONALD S. BEACHER, ESQ. 7 TIMES SQUARE NEW YORK NY 10036

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TRICADIA DISTRESSED AND	SPECIAL SITUATIONS MASTER FUND LTD C/O MARINER INVESTMENT GROUP, INC. ATTN: JOHN KELTY 500 MAMARONECK AVENUE, SUITE 101 HARRISON NY 10528
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VENOCO, INC.	RUBIN, PAUL ESQ. HERICK, FEINSTEIN, LLP 2 PARK AVENUE NEW YORK NY 10016
VENOCO, INC.	TERRY L. ANDERSON, ESQ. GENERAL COUNSEL 6267 CARPINTERIA AVENUE CARPINTERIA CA 93013

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NEW SOUTH FEDERAL SAVINGS BANK, F.S.B.	ATTN: BETSY REYNOLDS, ESQ. 1900 CRESTWOOD BLVD. BIRMINGHAM AL 35210

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ICCREA BANCA SPA	ALYSSA ENGLUND, ESQ ORRICK HERRINGTON & SUTCLIFFE LLP 666 FIFTH AVENUE NEW YORK NY 10103
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ETON PARK FUND, LP	WENDY KANE ETON PARK CLAIMS GROUP CADWALADER, WICKERSHAM & TAFT LLP ONE FINANCIAL CENTER NEW YORK NY 10281
ETON PARK MASTER FUND, LP	C/O ETON PARK CAPITAL MANAGEMENT, LP ATTN: DAVID ZALTA 399 PARK AVENUE, 10TH FLOOR NEW YORK NY 10022
ETON PARK MASTER FUND, LP	WENDY KANE ETON PARK CLAIMS GROUP CADWALADER, WICKERSHAM & TAFT LLP ONE FINANCIAL CENTER NEW YORK NY 10281
ETON PARK MASTER FUND, LP	WENDY KANE ETON PARK CLAIMS GROUP CADWALADER, WICKERSHAM & TAFT LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
MAGNETAR CAPITAL MASTER FUND LTD	STROOCK & STROOCK & LAVAN LLP ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CAPITAL MASTER FUND LTD	STROOCK & STROOCK & LAVAN ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CAPITAL MASTER FUND LTD	C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201
MAGNETAR CONSTELLATION FUND III, LTD	STROOCK & STROOCK & LAVAN ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CONSTELLATION FUND III, LTD	C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201
MAGNETAR CONSTELLATION MASTER FUND II LTD	STROOCK & STROOCK & LAVAN ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CONSTELLATION MASTER FUND II LTD	C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201
MAGNETAR CONSTELLATION MASTER FUND III LTD	STROOCK & STROOCK & LAVAN ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CONSTELLATION MASTER FUND III LTD	C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201
SPCP GROUP L.L.C.	TRANSFEROR: RATIA ENERGIE AG AGENT FOR SILVER POINT CAPITAL FUND LP ATTN: ADAM J. DEPANFILIS 660 STEAMBOAT ROAD GREENWICH CT 06830
SPCP GROUP L.L.C.	RONALD S. BEACHER DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP L.L.C.	HUNTON AND WILLIAMS LLP ATTN: JR SMITH, ESQ. RIVERFRONT PLAZA, EAST TOWER 951 EAST BYRD STREET RICHMOND VA 23219-4074
SPCP GROUP L.L.C.	HUNTON AND WILLIAMS LLP ATTN: JR SMITH, ESQ. RIVERFRONT PLAZA, EAST TOWER 951 EAST BYRD RICHMOND VA 23219-4074
SPCP GROUP, L.L.C.	TRANSFEROR: INTER-AMERICAN DEVELOPMENT BANK AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD ATTN: ADAM J. DEPANFILIS, SILVER POINT CAPITAL LP 660 STEAMBOAT ROAD GREENWICH CT 06830
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SPCP GROUP, L.L.C.	ALLEN AND OVERY ATTN: VICTOR WAINGORT 1221 AVENUE OF THE AMERICAS NEW YORK NY 10020
SPCP GROUP, L.L.C.	RONALD S. BEACHER, ESQ. DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP, L.L.C.	INTER-AMERICAN DEVELOPMENT BANK ATTN: SOREN ELBECH 1300 NEW YORK AVENUE WASHINGTON DC 20577

Claim Name**Address Information**

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EXHIBIT K

Claim Name	Address Information
BREVAN HOWARD MASTER FUND LIMITED	C/O BREVAN HOWARD ASSET MANAGEMENT LLP ATTN: ALEX UNDERWOOD 55 BAKER STREET LONDON W1U 8EW UNITED KINGDOM
BREVAN HOWARD MASTER FUND LIMITED	ALEX UNDERWOOD, GENERAL COUNSEL 55 BAKER STREET LONDON W1U 8EW UNITED KINGDOM
LINC-REDONDO BEACH SENIORS, INC.	C/O PENELOPE PARMES, ESQ. RUTAN & TUCKER, LLP 611 ANTON BOULEVARD, FOURTEENTH FLOOR COSTA MESA CA 92626
PARKCENTRAL GLOBAL HUB LIMITED	ATTN: CHARLES THRESH, JAMES BENNETT, PETER LOGIE C/O KPMG ADVISORY LIMITED CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM 08 BERMUDA
PARKCENTRAL GLOBAL HUB LIMITED	LEH CRED NUM: 1000197052 C/O KPMG ADVISORY LIMITED ATTENTION: CHARLES THRESH CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM 08 BERMUDA
PARKCENTRAL GLOBAL HUB LIMITED	JAMES BENNETT LEH CRED NUM: 1000197052 C/O KPMG ADVISORY LIMITED CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM08 BERMUDA
PARKCENTRAL GLOBAL HUB LIMITED	PETER LOGIE LEH CRED NUM: 1000197052 C/O KPMG ADVISORY LIMITED CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM08 BERMUDA
PARKCENTRAL GLOBAL HUB LIMITED	DEBEVOISE & PLIMPTON LLP ATTN: RICHARD F. HAHN, BRYAN R. KAPLAN 919 THIRD AVENUE NEW YORK NY 10022
PARKCENTRAL GLOBAL HUB LIMITED	RICHARD F. HAHN DEBEVOISE & PLIMPTON LLP 919 THIRD AVENUE NEW YORK NY 10022
PARKCENTRAL GLOBAL HUB LIMITED	BRYAN R. KAPLAN DEBEVOISE & PLIMPTON LLP 919 THIRD AVENUE NEW YORK NY 10022
SPCP GROUP LLC, AS AGENT FOR SILVER POINT	CAPITAL FUND, LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD AS SUCCESSOR TO TIFFANY & CO C/O SILVER POINT CAPITAL, LP ATTN: ADAM J. DEPANFILIS, 660 STEAMBOAT ROAD GREENWICH CT 06830
SPCP GROUP LLC, AS AGENT FOR SILVER POINT CAPITAL	FUND, LP AND SILVER DAY PITNEY LLP ATTN: RONALD S BEACHER ESQ 7 TIMES SQUARE NEW YORK NY 10036

Total Creditor count 12

EXHIBIT L

Claim Name	Address Information
BAYERISCHE LANDESBANK	ATTN: HARALD GLOCKL FIRST VICE PRESIDENT BRIENNER STR. 18 MUNCHEN 80333 GERMANY
BAYERISCHE LANDESBANK	FRESHFIELDS BRUCKHAUS DERINGER US LLP ATTN: ELLEN HAYES & HARVEY DYCHIAO 520 MADISON AVENUE 34TH FLOOR NEW YORK NY 10022
NORDIC INVESTMENT BANK	HEIKII CANTELL GENERAL COUNSEL & LARS EIBELHOLM, VP FABIANINKATU 34 P.O. BOX 249 HELSINKI FI-00171 FINLAND
SPCP GROUP, L.L.C.	TRANSFEROR: CENTRAL EUROPEAN MEDIA ENTERPRISES LTD., AS AGENT FOR SILVER POINT CAPITAL FUND, LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD., C/O SILVER POINT CAPITAL, LP, ATTN: ADAM J. DEPANFILIS, 660 STEAMBOAT RD GREENWICH CT 06830
SPCP GROUP, L.L.C.	RONALD S. BEACHER, ESQ. DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036

Total Creditor count 5

EXHIBIT M

Claim Name	Address Information
INTERNATIONAL BANK FOR RECONSTRUCTION & DEVELOPMEN	ATTN: NIRMALIJIT SINGH PAUL 1818 H STREET N.W. MSN MC7-706 WASHINGTON DC 20433
INTERNATIONAL FINANCE CORPORATION	ATTN: VP, FINANCE AND TREASURER 2121 PENNSYLVANIA AVE NW WASHINGTON DC 20433
MIZRAHI TEFAHOT BANK LTD	7 JABOTINSKY ST RAMAT GAN 52136 ISRAEL
MIZRAHI TEFAHOT BANK, LTD	ATTN: IRENE GRUBER, LEGAL DIVISION 7 JABOTINSKY STREET RAMAT GAN 52136 ISRAEL
MIZRAHI TEFAHOT BANK, LTD	STEVEN G. TEPPER ARNOLD & PORTER LLP 399 PARK AVE, 34TH FLOOR NEW YORK NY 10022

Total Creditor count 5

EXHIBIT N

Claim Name	Address Information
ALPHADYNE INTERNATIONAL MASTER FUND, LTD	C/O ALPHADYNE ASSET MANAGEMENT LLC ATTN: PHILIPPE KHUONG-HUU 17 STATE STREET, 20TH FLOOR NEW YORK NY 10004
BGI FIXED INCOME GLOBAL ALPHA FUND LTD	ATTN: CHIP STEVENS WALKER HOUSE 87 MARY STREET GEORGE TOWN GRAND CAYMAN KY1-9002 CAYMAN ISLANDS
BGI FIXED INCOME GLOBAL ALPHA FUND LTD	C/O BARCLAYS GLOBAL INVESTOR, N.A. 400 HOWARD ST. SAN FRANCISCO CA 94105
BGI FIXED INCOME GLOBAL ALPHA FUND LTD	C/O BARCLAYS GLOBAL INVESTORS, N.A. 400 HOWARD ST. SAN FRANCISCO CA 94105
CMC MAGNETICS CORPORATION	C/O BAKER & MCKENZIE ATTN: IRA REID, ESQ. 1114 AVENUE OF THE AMERICAS NEW YORK NY 10036
FFI FUND LTD.	D. ROSS MARTIN ROPES & GRAY LLP ONE INTERNATIONAL PLACE BOSTON MA 02110
FFI FUND LTD.	BRACEBRIDGE CAPITAL, LLC ATTN: JOHN SPINNEY 500 BOYLSTON STREET, 17TH FLOOR BOSTON MA 02116
FFI FUND LTD.	D. ROSS MARTIN 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
FYI FUND LTD.	C/O BRACEBRIDGE CAPITAL, LLC ATTN: MR. JOHN SPINNEY 500 BOYLSTON STREET, 17TH FLOOR BOSTON MA 02116
FYI FUND LTD.	D. ROSS MARTIN 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
GAZPROMBANK MORTGAGE FUNDING 2 S.A.	ATTENTION: FREDERIC LAHAYE SOCIETE ANONYME 1, ALLEE SCHEFFER, L-2520 LUXEMBOURG GRAND-DUCHY OF LUXEMBOURG R.C.S. LUXEMBOURG B-125.919 LUXEMBOURG
GAZPROMBANK MORTGAGE FUNDING 2 S.A.	CLIFFORD CHANCE US LLP ATTENTION: JENNIFER C. DEMARCO ATTENTION: JENNIFER B. PREMISLER 31 W. 52ND STREET NEW YORK NY 10019
HIGH RIVER LIMITED PARTNERSHIP	C/O ICAHN ASSOCIATES CORP. ATTN: KEITH COZZA 767 FIFTH AVENUE, 47TH FLOOR NEW YORK NY 10153
ICAHN PARTNERS LP	ATTN: KEITH COZZA 767 FIFTH AVENUE, 47TH FLOOR NEW YORK NY 10153
ICAHN PARTNERS MASTER FUND II LP	ATTN: KEITH COZZA 767 FIFTH AVENUE, 47TH FLOOR NEW YORK NY 10153
ICAHN PARTNERS MASTER FUND III LP	ATTN: KEITH COZZA 767 FIFTH AVENUE, 47TH FLOOR NEW YORK NY 10153
ICAHN PARTNERS MASTER FUND LP	ATTN: KEITH COZZA 767 FIFTH AVENUE, 47TH FLOOR NEW YORK NY 10153
KSC AFFORDABLE HOUSING INVESTMENT FUND LLC	C/O BRET H. REED, JR, A LAW CORPORATION 621 ACACIA AVENUE CORONA DEL MAR CA 92625
KSC AFFORDABLE HOUSING INVESTMENT FUND LLC	ALAN BOGOMILSKY KSC AFFORDABLE HOUSING INVESTMENT FUND, LLC 550 CALIFORNIA AVENUE, SUITE 330 PALO ALTO CA 94306
OLIFANT FUND, LTD.	C/O BRACEBRIDGE CAPITAL, LLC ATTN: MR. JOHN SPINNEY 500 BOYLSTON STREET, 17TH FLOOR BOSTON MA 02116
OLIFANT FUND, LTD.	D. ROSS MARTIN 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
OLIFANT FUND, LTD.	D. ROSS MARTIN ROPES AND GRAY LLP 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
PINEY BRANCH PARK INC	ROBIN E. KELLER, ESQ. LOVELLS LLP 590 MADISON AVE 7TH FLOOR NEW YORK NY 10022
PINEY BRANCH PARK INC	C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10036

Total Creditor count 24

EXHIBIT O

Claim Name	Address Information
CHEWTON CAPITAL LTD.	TRANSFEROR: BANK LEUMI LE-ISRAEL B.M. C/O WALKERS SPV LIMITED WALKER HOUSE 87 MARY STREET GEORGE TOWN, GRAND CAYMAN KY1-9002 CAYMAN ISLANDS
GFA I LLC	C/O ASHURST LLP PATRICIA SEDDON 7 TIMES SQUARE, 42ND FLOOR NEW YORK NY 10036
GFA I LLC	STEPHEN D LERNER 1095 AVE OF THE AMERICAS, 31ST FLOOR NEW YORK NY 10036
GFA I LLC	C/O RICHARDS KIBBE & ORBE LLP ATTN: MANAGING CLERK ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
GFA I LLC, AS SUCCESSOR IN INTEREST TO	CERTAIN CLAIMS OF KEYBANK NA STEPHEN D LERNER 1095 AVE OF THE AMERICAS 31ST FLOOR NEW YORK NY 10036
GFA I LLC, AS SUCCESSOR IN INTEREST TO	CERTAIN CLAIMS OF KEYBANK NA ATTN: PATRICIA SEDDON 7 TIMES SQ FL 42 NEW YORK NY 10036-6524
OAKTREE OPPORTUNITIES FUND VIII (PARALLEL 2), L.P.	TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC C/O OAKTREE CAPITAL MANAGEMENT, L.P. ATTN: JEFF ARNOLD 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071
OCM OPPORTUNITIES FUND VII DELAWARE LP	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP ATTN: JEFFREY D. SAFERSTEIN 1285 AVE OF THE AMERICAS NEW YORK NY 10019
OCM OPPORTUNITIES FUND VII DELAWARE LP	ATTN: RICHARD TING 333 S. GRAND AVENUE, 28TH FLOOR LOS ANGELES CA 90071
OCM OPPORTUNITIES FUND VIIB DELAWARE, L.P.	TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC C/O OAKTREE CAPITAL MANAGEMENT, L.P. ATTN: JEFF ARNOLD 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071
VARDE INVESTMENT PARTNERS, LP	TRANSFEROR: BLUEMOUNTAIN TIMBERLINE LTD C/O VARDE PARTNERS INC. ATTN: EDWINA P.J. STEFFER 8500 NORMANDALE LAKE BLVD, SUITE 1500 MINNEAPOLIS MN 55437
VARDE INVESTMENT PARTNERS, LP	TRANSFEROR: BLUEMOUNTAIN EQUITY ALTERNATIVES MASTER FUND LP C/O VARDE PARTNERS INC. ATTN: EDWINA P.J. STEFFER 8500 NORMANDALE LAKE BLVD, SUITE 1500 MINNEAPOLIS MN 55437

Total Creditor count 12

EXHIBIT P

Claim Name	Address Information
FIRST CHOICE POWER, LP	C/O LOWENSTEIN SANDLEER PC ATTN: S. JASON TEELE 65 LIVIGSTON AVENUE ROSELAND NJ 07068
GILA RIVER POWER, L.P.	DEWEY & LEBOEUF LLP ATTN: EVAN KOSTER, ESQ. 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
GILA RIVER POWER, L.P.	C/O ENTEGRA POWER GROUP LLC ATTN: JERRY COFFEY 100 S. ASHLEY DRIVE, SUITE 1400 TAMPA FL 33602
GLITNIR BANKI HF	C/O PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP ATTN: ALAN W. KORNBERG, ABIGAIL CLARK 1285 AVENUE OF THE AMERICAS NEW YORK NY 10104
INTERWIND CORP. F/K/A SKYPOWER CORP.	ATTN: SHAYA M. BERGER C/O DICKSTEIN SHAPIRO LLP 1633 BROADWAY NEW YORK NY 10036
PORT OF TACOMA	EUNICE RIM K&L GATES LLP 599 LEXINGTON AVENUE NEW YORK NY 10022
PORT OF TACOMA	C/O K&L GATES LLP ATTN: DAVID C NEU, ESQ. 925 FOURTH AVENUE SUITE 2900 SEATTLE WA 98104
UNITED COMPANY	ATTN: LOIS A. CLARK / BRIAN D. SULLIVAN 1005 GLENWAY AVENUE BRISTOL VA 24201
UNITED COMPANY, THE	THE UNITED COMPANY 1005 GLENWAY AVENUE BRISTOL VA 24201
WESTERNBANK PUERTO RICO	C/O WILLIAM M SILVERMAN & PETER FELDMAN OTTERBOURG STEINDLER HOUSTON & ROSEN 230 PARK AVENUE NEW YORK NY 10169

Total Creditor count 10

EXHIBIT Q

Claim Name	Address Information
QUINTESSENCE FUND LP	ROBIN E. KELLER, ESQ. LOVELLS LLP 590 MADISON AVE, 7TH FLOOR NEW YORK NY 10022
QUINTESSENCE FUND LP	LOVELLS LLP ATTN: ROBIN E. KELLER, ESQ. 590 MADISON AVENUE, 7TH FLOOR NEW YORK NY 10022
QUINTESSENCE FUND LP	LOVELLS LLP ATTN: ROBIN E. KELLER, ESQ. 590 MADISON AVENUE, 7TH FLOOR NEW YORK NY 10026
QUINTESSENCE FUND LP	C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10036
QVT FUND LP	ROBIN E. KELLER, ESQ. LOVELLS LLP 590 MADISON AVE, 7TH FLOOR NEW YORK NY 10022
QVT FUND LP	LOVELLS LLP ATTN: ROBIN E. KELLER, ESQ. 590 MADISON AVE, 7TH FLOOR NEW YORK NY 10022
QVT FUND LP	C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10035
QVT FUND LP	C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10036

Total Creditor count 8

EXHIBIT R

Claim Name	Address Information
U.S. BANK NATIONAL ASSOCIATION	CORPORATE TRUST SERVICES ATTN: TIMOTHY PILLAR, VP EP-MN-WS 1D 60 LIVINGSTON AVENUE ST. PAUL MN 55107-2292
U.S. BANK NATIONAL ASSOCIATION	CHAPMAN AND CUTLER LLP ATTN: JAMES E. SPIOTTO, ANN E. ACKER & FRANKLIN H. TOP, III 111 WEST MONROE STREET, 18TH FLOOR CHICAGO IL 60603

Total Creditor count 2

EXHIBIT S

Claim Name	Address Information
CASCADE INVESTMENT, L.L.C.	ATTN: LAURIE SMILEY, GENERAL COUNSEL 2365 CARILLON POINT KIRKLAND WA 98033
ELIM PARK BAPTIST HOME, INC., THE	C/O SHARYN B. ZUCH, WIGGIN AND DANA LLP 185 ASYLUM ST., CITYPLACE I HARTFORD CT 06103
ELIM PARK BAPTIST HOME, INC., THE	ATTN: ZELL GASTON 140 COOK HILL ROAD CHESHIRE CT 06410
GOLDMAN SACHS & CO. PROFIT	SHARING MASTER TRUST C/O OZ MANAGEMENT LP ATTN: JOEL M. FRANK, CFO 9 WEST 57TH STREET, 39TH FLOOR NEW YORK NY 10019
GOLDMAN SACHS & CO. PROFIT	MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019
LEHMAN BROTHERS CDO OPPORTUNITY	PARTNERS 2004-4 LLC C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
LEHMAN BROTHERS CDO OPPORTUNITY	PARTNERS 2004-4 LLC C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
LEHMAN BROTHERS CDO OPPORTUNITY	PARTNERS 2004-4 LLC C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10017
OZ ASIA MASTER FUND, LTD.	C/O OZ MANAGEMENT LP ATTN: JOEL M. FRANK, CFO 9 WEST 57TH STREET, 39TH FLOOR NEW YORK NY 10019
OZ ASIA MASTER FUND, LTD.	MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019
OZ EUROPE MASTER FUND, LTD.	C/O OZ MANAGEMENT LP ATTN: JOEL M. FRANK, CFO 9 WEST 57TH STREET, 39TH FLOOR NEW YORK NY 10019
OZ EUROPE MASTER FUND, LTD.	MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019
OZ MASTER FUND, LTD	C/O OZ MANAGEMENT LP ATTN: JOEL M. FRANK, CFO 9 WEST 57TH STREET, 39TH FLOOR NEW YORK NY 10019
OZ MASTER FUND, LTD	MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019
WELLS FARGO BANK, NA	FAEGRE & BENSON LLP ATTN: MICHAEL M. DOTY 2200 WELLS FARGO CENTER 90 SOUTH SEVENTH STREET MINNEAPOLIS MN 55402
WELLS FARGO BANK, NA	AS TRUSTEE OF THE LEHMAN MORTGAGE TRUST MORTGAGE PASS THROUGH CERTIFICATES, SERIES 2007- 5 SUPPLEMENTAL INTEREST TRUST ATTN: MARY SOHLBERG MAC N9311- 161, 625 MARQUETTE AVENUE MINNEAPOLIS MN 55479
WELLS FARGO BANK, NATIONAL ASSOCIATION	FAEGRE & BENSON LLP C/O MICHAEL F. DOTY 2200 WELLS FARGO CENTER 90 SOUTH SEVENTH STREET MINNEAPOLIS MN 55402
WELLS FARGO BANK, NATIONAL ASSOCIATION	AS TRUSTEE FOR THE SUPPLEMENTAL INTEREST TRUST FOR STRUCTURED ADJUSTABLE RATE MORTGAGE LOAN TRUST MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2008-1, ATTN: MARY SOHLBERG 625 MARQUETTE AVENUE, MAC N9311-161 MINNEAPOLIS MN 55479
WELLS FARGO BANK, NATIONAL ASSOCIATION,	C/O MICHAEL F. DOTY FAEGRE & BENSON LLP 2200 WELLS FARGO CENTER 90 SOUTH SEVENTH STREET MINNEAPOLIS MN 55402
WELLS FARGO BANK, NATIONAL ASSOCIATION,	AS TRUSTEE OF THE STRUCTURED ADJUSTABLE RATE MORTGAGE LOAN TRUST, SERIES 2008-1 C/O MARY SOHLBERG MAC N9311-161 625 MARQUETTE AVENUE MINNEAPOLIS MN 55479
ZEPHYR RECOVERY 2004-1 LP	C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
ZEPHYR RECOVERY 2004-1 LP	C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY 2004-1 LP	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485
ZEPHYR RECOVERY 2004-2 LP	C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
ZEPHYR RECOVERY 2004-2 LP	C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY 2004-2 LP	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485

Claim Name	Address Information
ZEPHYR RECOVERY 2004-3 LP	C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
ZEPHYR RECOVERY 2004-3 LP	C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY 2004-3 LP	C/O SEWARD & KISSEL LLP ATTN: JUSTIN SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485
ZEPHYR RECOVERY II-A LP	DEUTSCHE BANK (CAYMAN), LTD ELIZABETHAN SQUARE PO BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
ZEPHYR RECOVERY II-A LP	ZAIS GROUP, LLC ATTN: RUSSELL PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY II-A LP	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ. ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485
ZEPHYR RECOVERY II-B LP	C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY II-B LP	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ. ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485
ZEPHYR RECOVERY II-C	ZEPHYR RECOVERY II-C LP C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
ZEPHYR RECOVERY II-C	ZEPHYR RECOVERY II-C LP C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY II-C	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485

Total Creditor count 37

EXHIBIT T

Claim Name	Address Information
F.F. THOMPSON FOUNDATION INC, THE	ATTN:CHIEF FINANCIAL OFFICER C/O FREDERICK FERRIS THOMPSON HOSPITAL 350 PARRISH STREET CANANDAIGUA NY 14424
FREDERICK FERRIS THOMPSON HOSPITAL, THE	ATTN: CHIEF FINANCIAL OFFICER C/O FREDERICK FERRIS THOMPSON HOSPITAL 350 PARRISH STREET CANANDAIGUA NY 14424
THOMAS COOK AG	THOMAS-COOK PLATZ 1 OBERURSEL 61440 GERMANY
THOMAS COOK AG	ATTN: ANNETTE HOHER, ESQ. 6TH FLOOR SOUTH, BRETtenham HOUSE LANCASTER PLACE LONDON WC2E 7EN UNITED KINGDOM
THOMAS COOK AG	LOEB & LOEB LLP ATTN: WALTER H CURSHACK, VADIM J. RUBINSTEIN, DANIEL B. BESIKOF, ESQS. 345 PARK AVENUE NEW YORK NY 10017
THOMAS COOK AG	LOEB & LOEB LLP ATTN: WALTER H. CURCHACK, VADIM J. RUBINSTEIN, DANIEL B. BESIKOF, ESQS 345 PARK AVENUE NEW YORK NY 10017

Total Creditor count 6

EXHIBIT U

Claim Name	Address Information
BOULTBEE (HELSINKI) AB	TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC C/O EFM (SVERIGE) AB ATTN: MANAGING DIRECTOR & CLIVE BOULTBEE BROOKS PO BOX 730 SE-721 20 VASTERAS SWEDEN
CASPIAN CAPITAL PARTNERS LP	C/O MARINER INVESTMENT GROUP LLC 500 MAMARONECK AVENUE, SUITE 101 HARRISON NY 10528
CASPIAN CAPITAL PARTNERS LP	JOHN KETLY MARINER INVESTMENT GROUP, LLC 500 MAMARONECK AVE. HARRISON NY 10528
MARINER OPPORTUNITIES FUND LP	ATTN:JOHN KELTY C/O MARINER INVESTMENT GROUP, LLC 500 MAMARONECK AVENUE, SUITE 101 HARRISON NY 10528
MARINER OPPORTUNITIES FUND LP	JOHN KELTY MARINER INVESTMENT GROUP LLC 500 MAMARONECK AVENUE HARRISON NY 10528
STEVEN G. HOLDER LIVING TRUST	C/O ROBERT D. ALBERGOTTI HAYNES & BOONE LLP 2323 VICTORY AVENUE, SUITE 700 DALLAS TX 75219
WILLIAMS GAS MARKETING INC.	ATTN: RANDALL O'NEAL, MANAGER LOSS RECOVERY DEPT. ONE WILLIAMS CENTER MD # 50-4 TULSA OK 74102

Total Creditor count 7

EXHIBIT V

Claim Name	Address Information
CATHOLIC HEALTHCARE WEST	ATTN: JEAN W. HAM, DIRECTOR OF DEBT MANAGEMENT 185 BERRY STREET, SUITE 300 SAN FRANCISCO CA 94107
CHINA DEVELOPMENT IND BANK	ATTN: OPERATION DEPARTMENT, BEATRICE CHOU, NANCY LIANG, ALVIE CHUANG CHINA DEVELOPMENT INDUSTRIAL BANK 125 NANJING EAST ROAD, SECTION 5 TAIPEI 10504 REPUBLIC OF CHINA
CHINA DEVELOPMENT IND BANK	JAMES M. SULLIVAN MOSES & SINGER LLP THE CHRYSLER BUILDING 405 LEXINGTON AVENUE NEW YORK NY 10174
COUNTY OF DUPAGE, ILLINOIS, THE	ATTN: FREDERIC BACKFIELD 421 NORTH COUNTY FARM RD. WHEATON IL 60187
EFG EUROBANK ERGASIAS SA	ATTN FOKION KARAVIAS 8 OTHONOS STREET ATHENS 105 57 GREECE
EFG EUROBANK ERGASIAS SA	C/O K&L GATES LLP ATTN: JEFFREY N. RICH, ESQ. 599 LEXINGTON AVENUE NEW YORK NY 10022
NEW YORK CITY MUNICIPAL WATER FINANCE AUTHORITY	ATTN: THOMAS PAOLICELLI, EXECUTIVE DIRECTOR 75 PARK PLACE NEW YORK NY 10007
PENNSYLVANIA CONVENTION CENTER AUTHORITY, THE	GEORGE T. MAGNATTA, ESQUIRE ADAM H. ISENBERG, ESQUIRE SAUL EWING LLP CENTRE SQUARE WEST 1500 MARKET ST. 38TH FL. PHILADELPHIA PA 19102
PENNSYLVANIA CONVENTION CENTER AUTHORITY, THE	MADELINE APOLLO VICE PRESIDENT OF FINANCE ONE CONVENTION CENTER PLACE 1101 ARCH STREET PHILADELPHIA PA 19107-2299
PULSAR RE, LTD.	CANON'S COURT 22 VICTORIA STREET ATTN: SUSAN FURMAN HAMILTON HM 12 BERMUDA
PULSAR RE, LTD.	STROOCK & STROOCK & LAVAN LLP 180 MAIDEN LANE ATTN: CLAUDE SZYFER NEW YORK NY 10038
STEVEN G. HOLDER LIVING TRUST	C/O ROBERT D. ALBERGOTTI HAYNES & BOONE LLP 2323 VICTORY AVENUE, SUITE 700 DALLAS TX 75219
WINDERMERE PRIVATE PLACEMENT I S.A.	TMF MANAGEMENT LUXEMBOURG S.A. PO BOX 8 GRAND DUCHY OF LUXEMBOURG L-2010 LUXEMBOURG
WINDERMERE PRIVATE PLACEMENT I S.A.	ATTN: FREDERIC LAHAYE PO BOX 8 GRAND DUCHY OF LUXEMBOURG L-2010 LUXEMBOURG
WINDERMERE PRIVATE PLACEMENT I S.A.	C/O TMF MANAGEMENT LUXEMBOURG S.A. ATTN: FREDERIC LAHAYE 1 ALLEE SCHEFFER LUXEMBOURG L-2520 LUXEMBOURG
WINDERMERE PRIVATE PLACEMENT I S.A.	BERWIN LEIGHTON PAISNER LLP ATTN: TAMARA BOX ADELAIDE HOUSE LONDON BRIDGE LONDON EC4R 9HA

Total Creditor count 16

EXHIBIT W

AMERICAN AIRLINES, INC.
C/O ROBERT D. ALBERGOTTI
HAYNES AND BOONE, LLP
2323 VICTORY AVE., STE 700
DALLAS, TX 75219

EXHIBIT X

Claim Name**Address Information**

KREISSPARKASSE HEINSBERG

ATTN: UDO MITSCH HERMANN-JOSEF-GORMANNS-STR. 14-16 ERKELENZ 41812 GERMANY

Total Creditor count 1